

MONTHLY BUDGET

MONTH / YEAR:

TOTAL INCOME: \$

INCOME	MONTHLY
Income 1	
Income 2	
Royalty Income	
Spousal Support	
Child Support	
Real Estate Income	
Pension	
Social Security	
Other Income	

EXPENSES	MONTHLY
HOME EXPENSES	
Mortgage/Rent	
Second Mortgage	
Property Taxes	
Home Insurance	
Repairs/Improvements	
HOA Fees	
UTILITIES	
Electric	
Gas or Oil	
Water	
Cell Phone	
Landline	
Internet	
Cable/Satellite	
Trash/Recycling	
REOCCURRING COSTS	
House Keeper	
Lawn Care	
Pest Control	

ACTUAL / PROPOSED:

TOTAL EXPENSES: \$

EXPENSES	MONTHLY
TRANSPORTATION	
Car Payment 1	
Car Payment 2	
Gas	
Car Insurance	
Car Wash	
Car Repairs/Maintenance	
Other -Tolls, Uber, Parking	
INSURANCE PREMIUMS	
Health Insurance	
Life Insurance Premium	
Long Term Care	
Other	
BANKING	
Banking Fees	
Safety Deposit Box	
DEBT REPAYMENT - MTHLY MIN	
Credit Card 1	
Credit Card 2	
Credit Card 3	
Credit Card 4	
Student Loans	
Other Loans	
FOOD	
Groceries + HH Necessities	
Meal Service	
Eating Out	
Other Food Expenses	

EXPENSES	MONTHLY
FAMILY EXPENSES	
Child Care	
School Tuition/Fees	
Activities/Lessons	
Child Support	
Spousal Support	
Other Family Expenses	
PERSONAL CARE	
Haircuts	
Medications	
Clothing	
Gym Membership	
Medical/Dental Out of Pocket	
Therapy	
Other Personal Care	
Other Personal Care	
PETS	
Grooming	
Vet - Visits + Meds	
Boarding + Daycare	
TRAVEL	
Reoccurring	
Vacation	
GIVING	
Schools/Religious	
NonProfits, etc.	

EXPENSES	MONTHLY
GIFTS	
Family	
Friends	
Holidays	
Other Gifts	
ENTERTAINMENT/SOCIAL	
Streaming Services - Netflix/Hulu	
Subscriptions - Ebooks, Music, etc	
Movies, Concerts, + Events	
Hobbies - Golf, Tennis, etc.	
Cash	
Other Entertainment	
MEMBERSHIP FEES	
Country Club Dues	
Spa	
Museum	
SAVINGS TOWARDS FIN GOALS	
Eduaction/529	
Employer Retirement/401K/403b	
IRA Contributions	
Emergency Fund	
Other Financial Goals	
OTHER EXPENSES	
FEDERAL INCOME TAX	
STATE INCOME TAX	
OTHER EXPENSES	

